

INVESTORS CONFERENCE CALL

2021 RESULTS | 30 JANUARY 2022



FINANCIAL REPORTS

2021 RESULTS



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About Us

Alijarah Holding Company Q.P.S.C. is a public shareholding company incorporated in the State of Qatar in accordance with resolution No. 35 issued on 21 April 2003 by the Ministry of Business and Trade. The Company is registered under commercial registration No. 26487 and is governed by the provisions of the Qatar Commercial Companies' Law No. 11 of 2015. The registered office of the Company is located at 'D' Ring Road, Doha, State of Qatar. The Company's shares are publicly traded at the Qatar Exchange.

The Group is committed to conduct all its activities in accordance with Islamic Sharia'a. The Company and its fully owned subsidiaries are engaged in the following businesses:



ALIJARAH
LEASING



ALIJARAH HOLDING



ALIJARAH
LIMOUSINE



ALIJARAH
PROPERTY



ALIJARAH DRIVING
ACADEMY



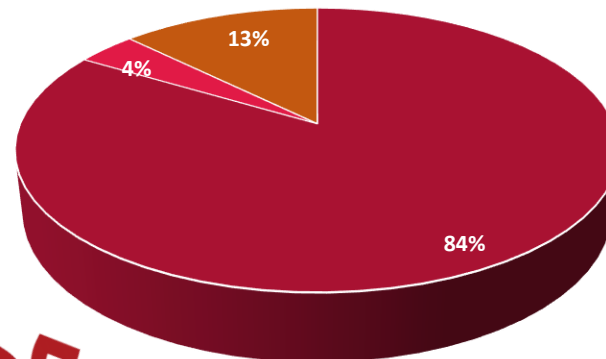
ALIJARAH
EQUIPMENT

OWNERSHIP STRUCTURE

SHAREHOLDING BY COUNTRY



Shareholding by Country



■ Qatar ■ GCC ■ Others

SHARE OVERVIEW:

- Alijarah Holding shares listed on the Qatar Stock Exchange
- Symbol: NLCS
- ISIN: QA000AOKD6Q0
- Market cap: QAR 462.640 Mil
- Valuation Multiples: P/E -189.61 ; P/B 0.935



BOARD COMPOSITION



SH. Falah Bin Jassim Bin Jabr Al Thani
CHAIRMAN



Mr. Hamad Abdulla Shareef Al-Emadi
GROUP CEO

Mr. Salem Bin Butti Al Nuaimi
VICE CHAIRMAN – REPRESENTING QATAR NATIONAL CEMENT COMPANY

SH. Rashid Bin Abdul Rahman Bin Mohammed Al Thani
MEMBER - REPRESENTING DOHA BANK

SH. Abdulla Bin Ahmed Abdulla Al-Thani
MEMBER - REPRESENTING AL KHALEEJ INSURANCE AND REIN

SH. Hamad Bin Falah Bin Jassim Al Thani
MEMBER - REPRESENTING INTERNATIONAL AGENCIES COMPANY

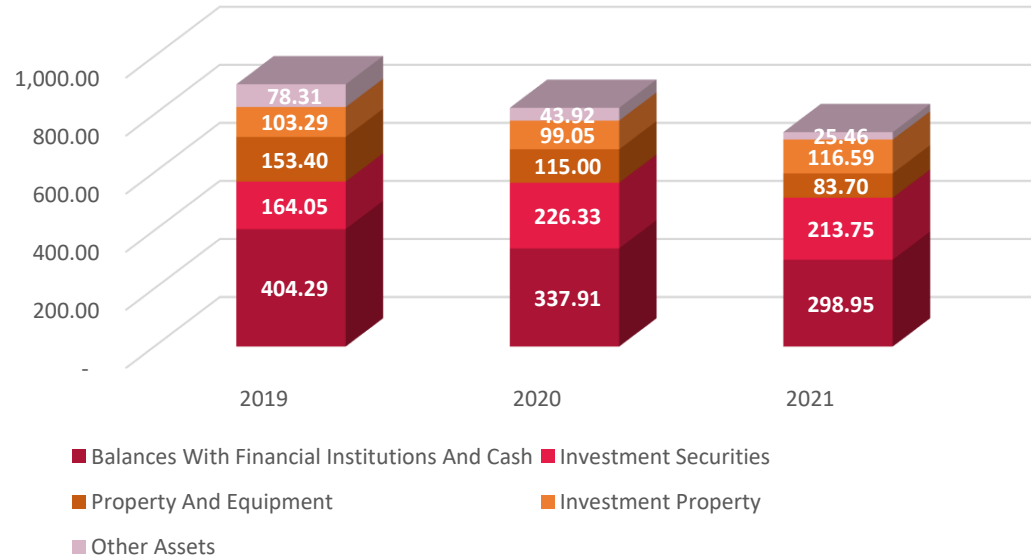
Mr. Mohammed Abdulla Al Mustafawi
MEMBER - REPRESENTING AL HASHEMI HOLDING



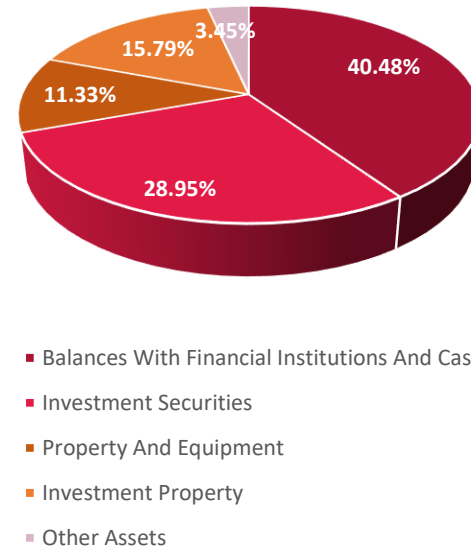
FINANCIAL HIGHLIGHTS

BALANCE SHEET

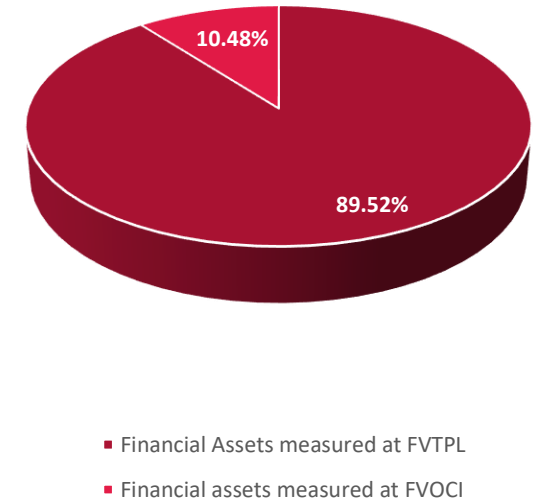
Assets



Asset Mix - 2021



Investment Securities %



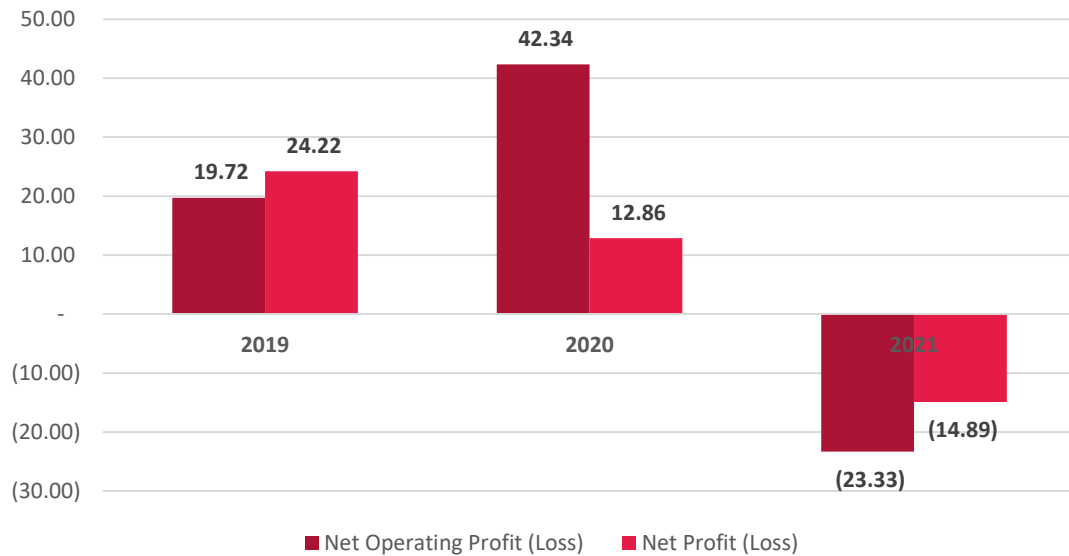
- Total assets decreased to QAR 738.50 million compared to QAR 822.21 million on 31 December 2020, a decrease of 10.18%.
- Investment securities reached QAR 213.75 million compared to QAR 226.33 million on 31 December 2020, a decrease of 5.56%.



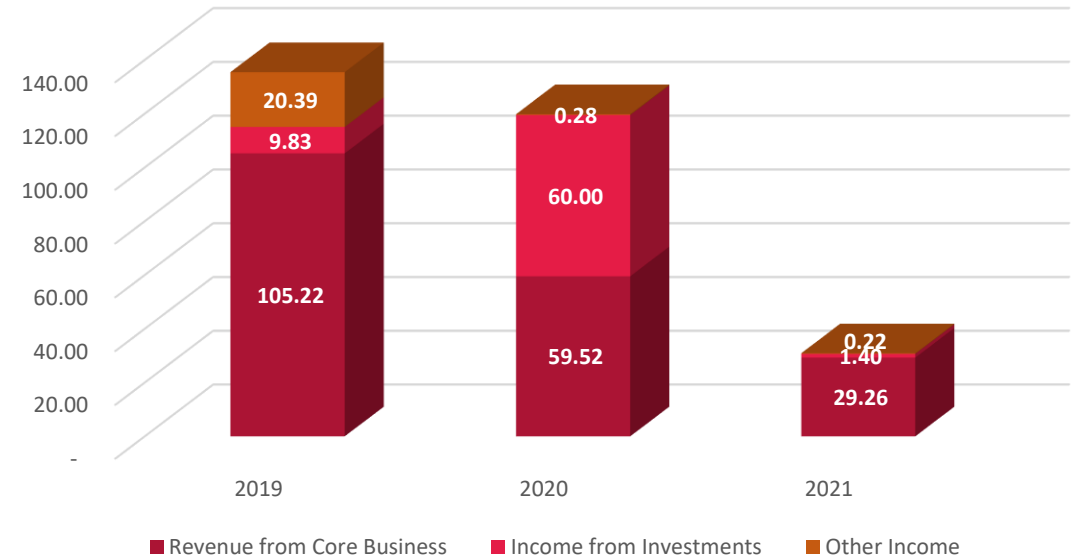
FINANCIAL HIGHLIGHTS

PROFITABILITY

Profitability



Income Composition



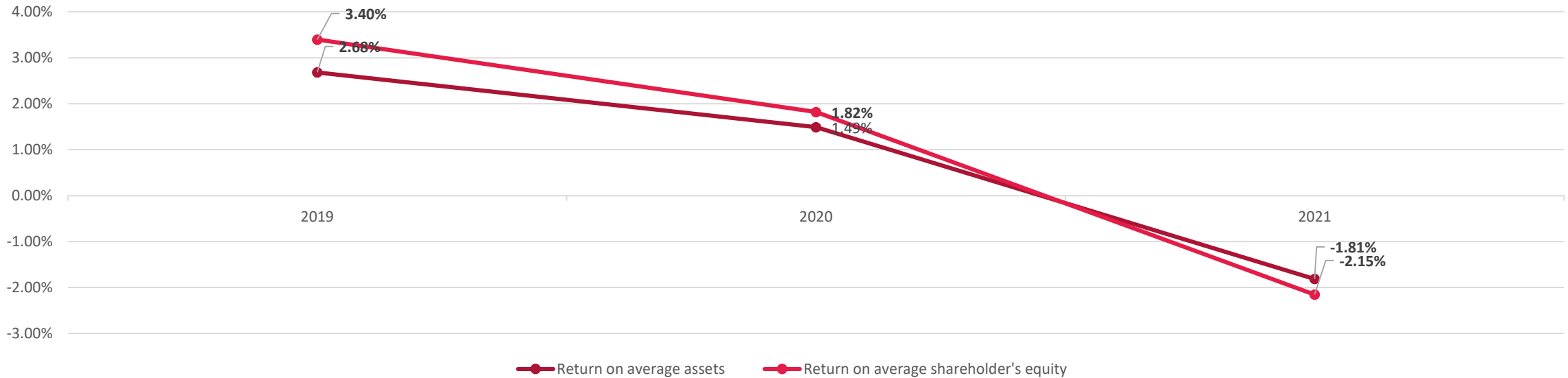
- Net loss totalled QAR 14.89 million for the year ended 31 December 2021 compared to QAR 12.86 million of net profit for the corresponding period 2020.
- Total revenues and income for the year ended 31 December 2021 decreased by 74.22% totalling QAR 30.89 million as compared to QAR 119.80 million for the corresponding period 2020.



FINANCIAL HIGHLIGHTS

FINANCIAL RATIOS

Return on Assets & Shareholder's Equity



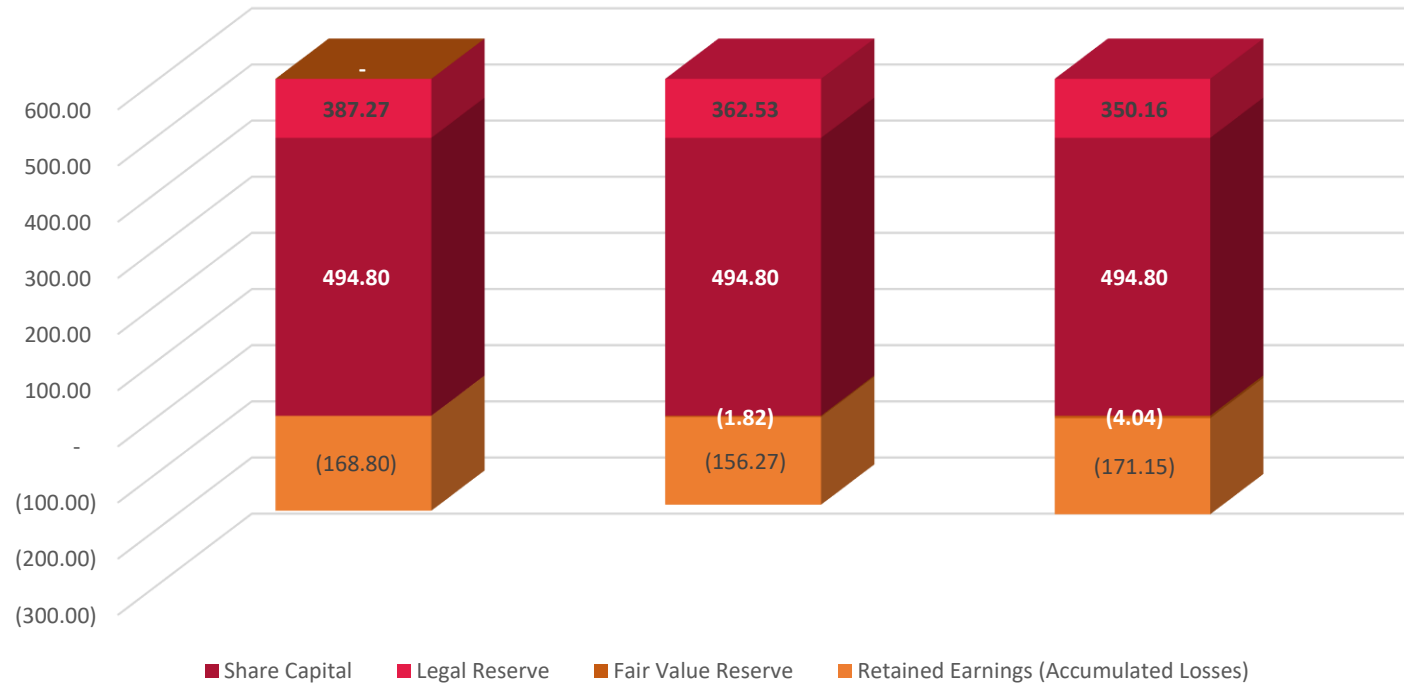
- Loss on average assets of 1.81%
- Loss on average shareholders equity of 2.15%
- Loss per share for the period reached QAR 0.030
- Book value per share reached QAR 1.35



FINANCIAL HIGHLIGHTS

CAPITAL ADEQUACY

Total Equity Breakdown



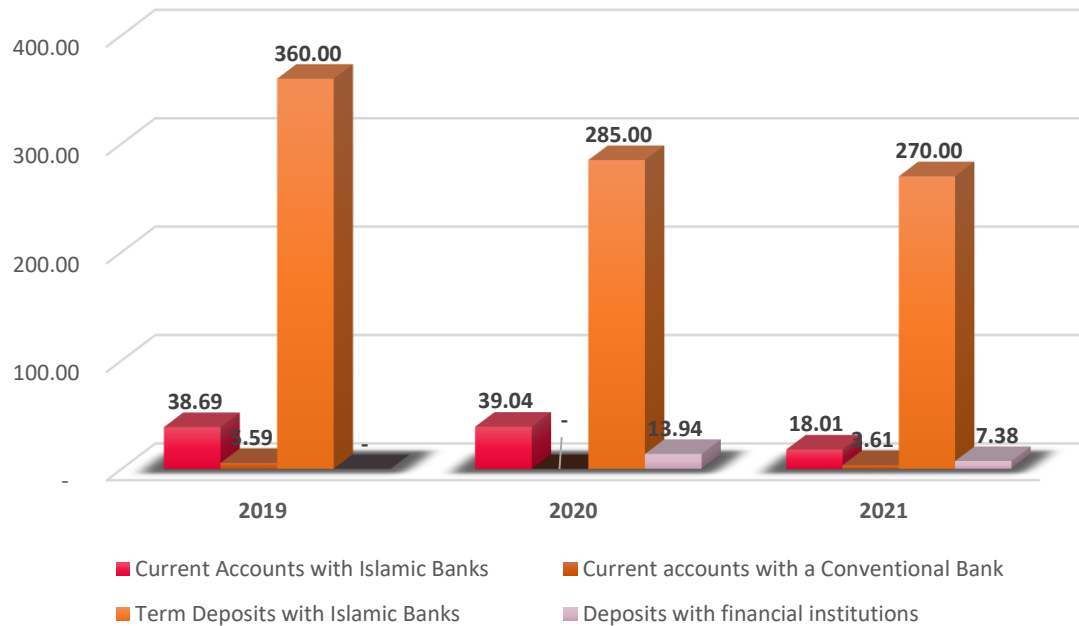
- Accumulated losses in three consecutive years



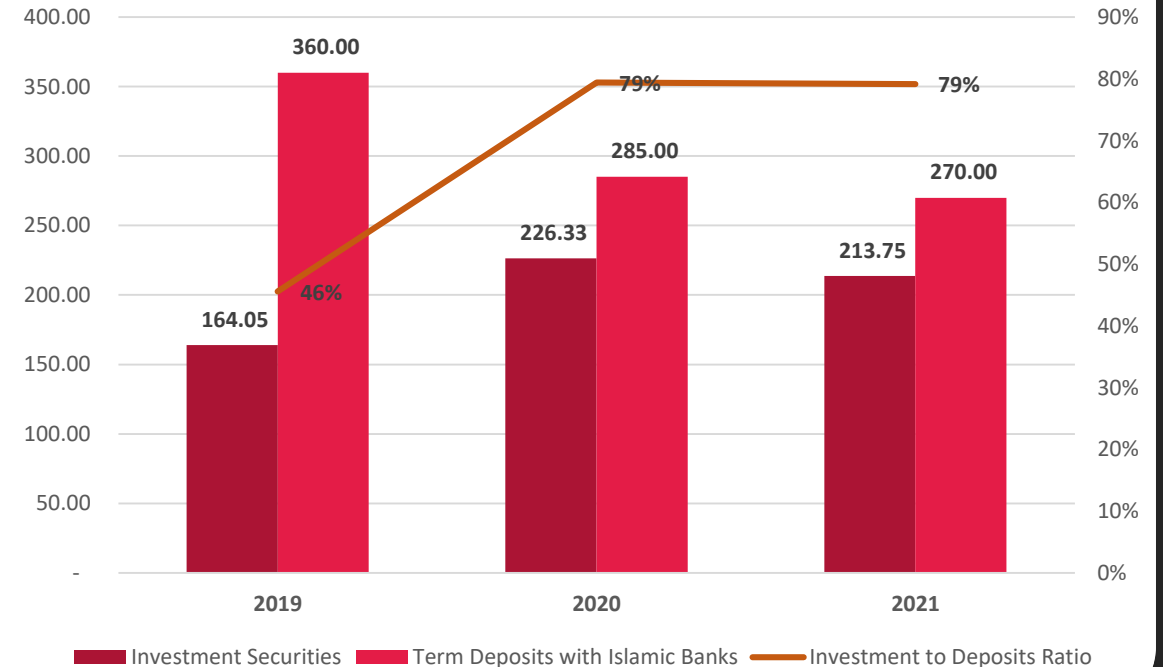
FINANCIAL HIGHLIGHTS

DEPOSITS AND INVESTMENT SECURITIES

Deposit Mix



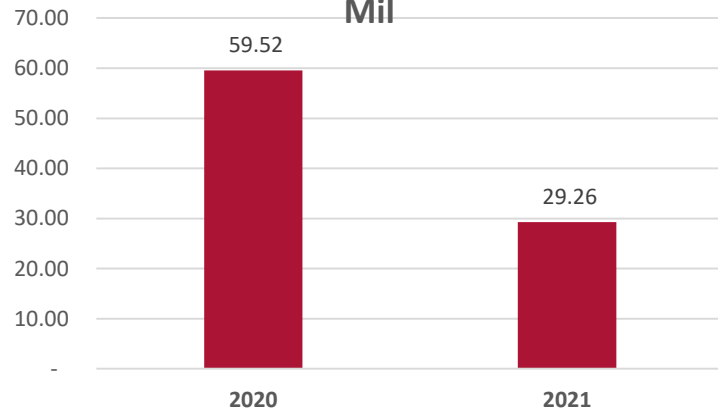
Investment Securities and Term Deposits



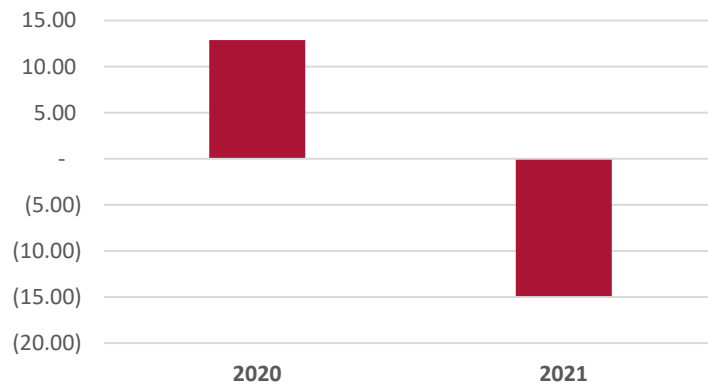
- As part of its strategic initiative, Alijarah Holding increased its investment in securities and reduced term deposits with banks for three consecutive years.

2021 PERFORMANCE

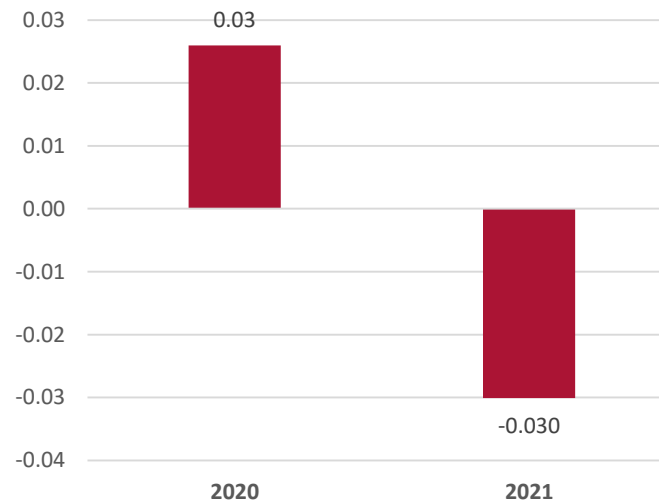
Revenue from Core Business (QAR Mil)



Profit (Loss)



Earnings (Loss) per share



INCOME STATEMENT

	2021	2020
Total revenues and income	31	120
Total expenses	(54)	(78)
Net operating income	(23)	42
Net Finance Income	4	4
(Loss) Profit before tax (from continuing operations)	(19)	46
Income tax expense	(0.05)	0.30
(Loss) Profit for the year (from continuing operations)	(19)	46
Profit(Loss) for the year (from discontinued operations)	5	(33)
(Loss) Profit for the year	(14)	13
(Loss) Earnings per share	(0.030)	0.026

*in millions QAR

FINANCIAL POSITION

	2021	2020
Current Assets	505.48	581.31
Non-Current Assets	232.96	240.90
TOTAL ASSETS	738.44	822.21
Current Liabilities	(40.54)	(85.65)
Non-Current Liabilities	(28.03)	(37.32)
TOTAL LIABILITIES	(68.57)	(122.97)
EQUITY	669.87	699.24

*in millions QAR

CASHFLOW

	2021	2020
Profit before tax	(15)	13
Net cash flow used in operating activities	(28)	(32)
Net cash flow from investing activities	24	275
Net cash flow used in financing activities	(35)	(39)
Net increase (decrease) in cash and cash equivalents	(39)	204
Beginning of the period	288	84
End of the period	249	288

*in millions QAR

HISTORICAL FINANCIALS

CONSOLIDATED INCOME STATEMENT

QAR in million	2019	2020	2021
Continuing Operations			
Income			
Revenue from Core Business	105.22	59.52	29.26
Income from Investments	9.83	60.00	1.40
Other Income	20.39	0.28	0.22
Total Revenues and Income	135.44	119.80	30.89
Expenses			
Operating Expenses	(78.73)	(50.91)	(20.44)
General and Administration Expenses	(34.00)	(22.30)	(25.72)
Impairment Loss on Revaluation of Assets	(2.99)	(4.24)	(8.05)
Total Expenses	(115.71)	(77.46)	(54.21)
Net operating income (loss)	19.72	42.34	(23.32)
Finance Income From Deposits with Islamic Banks			
	14.07	5.18	4.44
Finance Cost - Islamic Financing Under Wakalah Arrangements	(2.54)	(1.37)	(0.82)
Net Finance Income	11.52	3.80	3.62
(Loss) Profit before tax from continuing operations	31.25	46.14	(19.70)
Income Tax Expense	-	(0.30)	(0.05)
(Loss) Profit for the year from continuing operations	31.25	45.84	(19.75)
Discontinued operations			
Profit (Loss) for the year from discontinued operations	(7.02)	(32.99)	4.86
(Loss) Profit for the year	24.22	12.86	(14.89)

HISTORICAL FINANCIALS

CONSOLIDATED STATEMENT OF FINANCIAL POSITIONS

QAR in million	2019	2020	2021
Assets			
Balances With Financial Institutions And Cash	404.29	337.91	298.95
Installments And Dues From Customers	32.76	18.69	11.54
Investment Securities	164.05	226.33	213.75
Inventories	1.34	0.55	0.40
Prepayments And Other Receivables	34.91	5.94	3.49
Property And Equipment	153.40	115.00	83.70
Investment Property	103.29	99.05	116.59
Right-Of-Use Asset	0.66	0.60	0.54
Intangible Assets	8.64	8.45	8.26
Assets Held For Sale	-	9.70	1.22
Total Assets	903.34	822.21	738.44
Liabilities And Equity			
Liabilities			
Accounts Payable, Accruals And Other Payables	78.74	64.07	37.14
Islamic Financing Under Wakalah Arrangements	50.89	41.89	19.23
Contract Liabilities	59.62	16.24	11.49
Lease Liability	0.83	0.77	0.71
Total Liabilities	190.08	122.97	68.57
Equity			
Share Capital	494.80	494.80	494.80
Legal Reserve	387.27	362.53	350.16
Fair Value Reserve	-	(1.82)	(4.04)
Revaluation Surplus	-	-	0.10
Retained Earnings (Accumulated Losses)	(168.80)	(156.27)	(171.15)
Total Equity	713.27	699.24	669.87
Total Liabilities And Equity	903.34	822.21	738.44

THANK YOU

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